



# Microlight and LSA Statistic data

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# European Light Aviation Industry

- more than 5 000 employes
- Annual production used to be more than 1600 aircraft, 2000 propellers and 1000 rescue systems
- **due to the economic crisis we expect the numbers for 2010 at least 30% lower**
- Most of the manufacturers are private and employ up to 25 people.
- main players are currently employing some 50 – 150 workers and have yearly turnovers of 3,5 milions € to 20 milions €.

**FOR LOBBYING PURPOSES WE NEED DO GET BETTER  
DATA FROM US!**



# European Light Aviation Industry

## 3-axis controlled Microlight &LSA numbers

	2006	2008	2010
Number of manufacturers	<b>103</b>	<b>127</b>	<b>133</b>
Number of Types	<b>141</b>	<b>180</b>	<b>183</b>
Number of produced UL&LSA	<b>1 600</b>	<b>1 400*</b>	<b>900*</b>

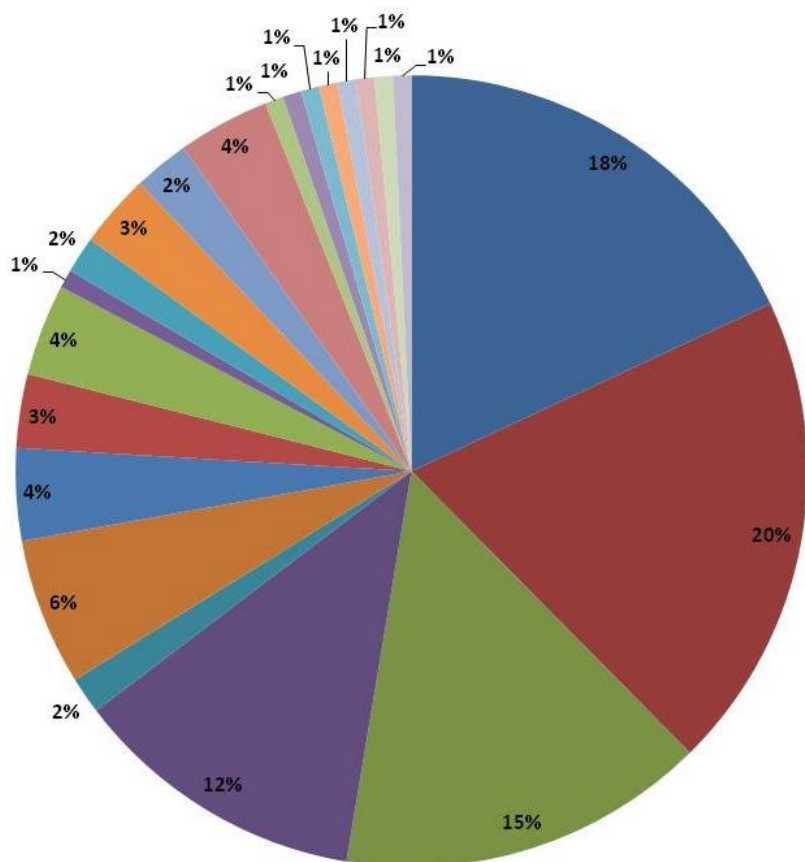
\* Estimation

Data based on Leisure Aviation Directory and personal research

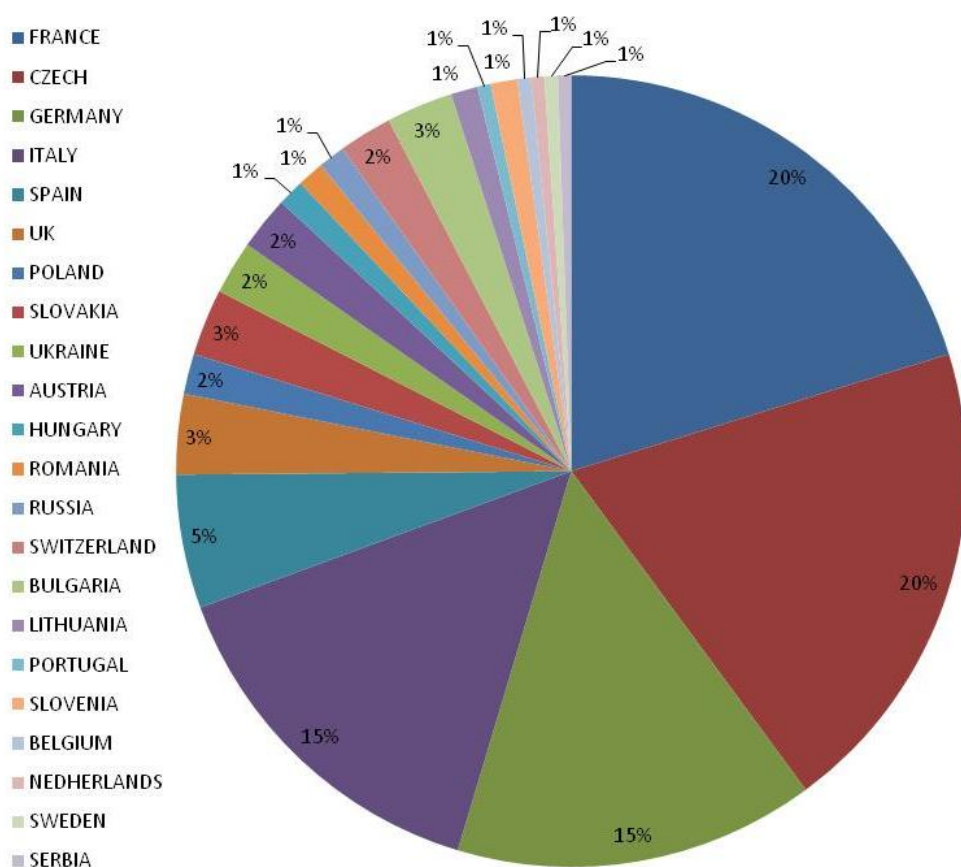
# European Light Aviation Industry

## 3-axis controlled Microlight & LSA numbers

2010 Number of Manufacturers per Country



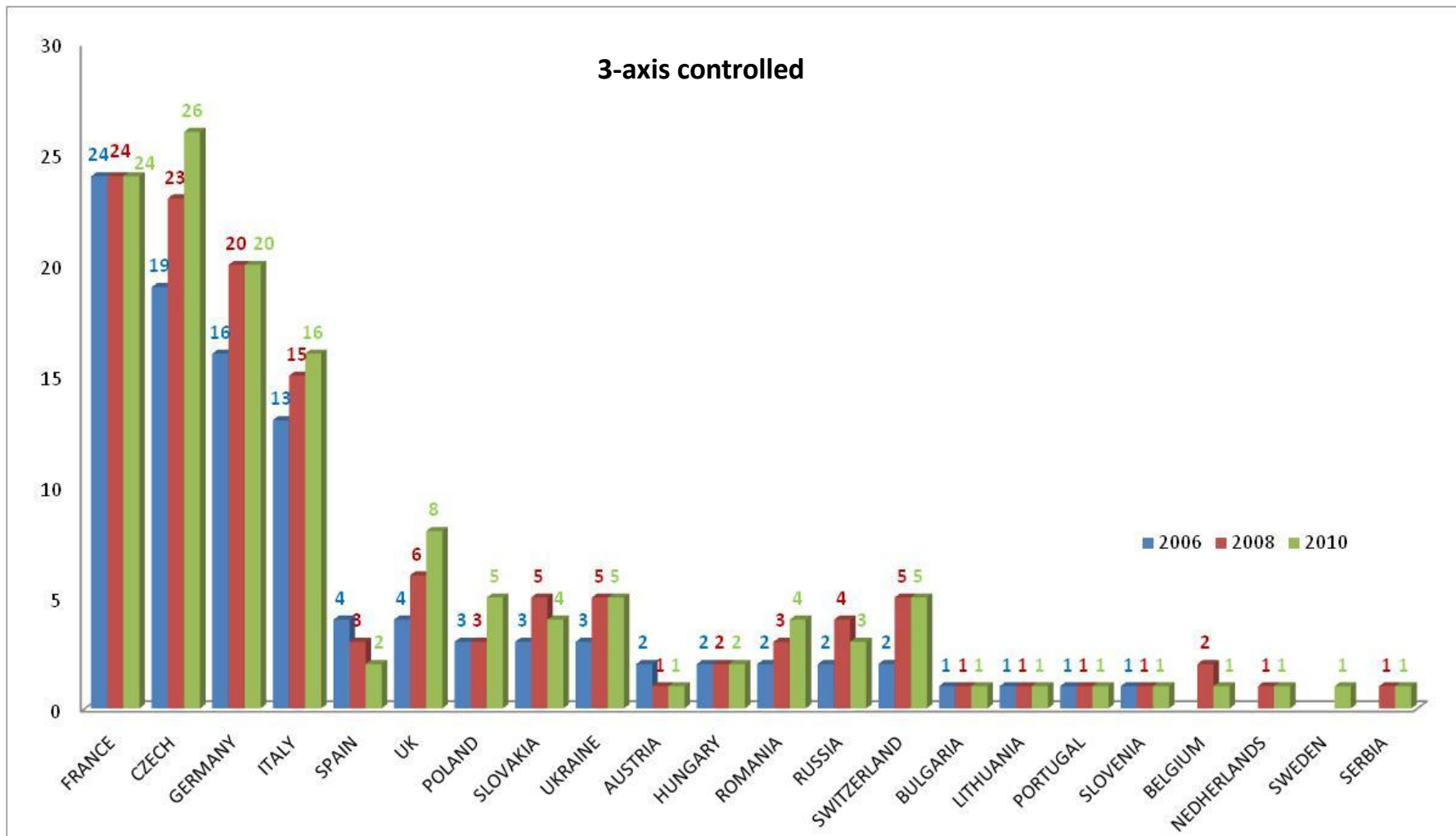
2010 Number of Types per Country



Data based on Leisure Aviation Directory and personal research

# European Light Aviation Industry

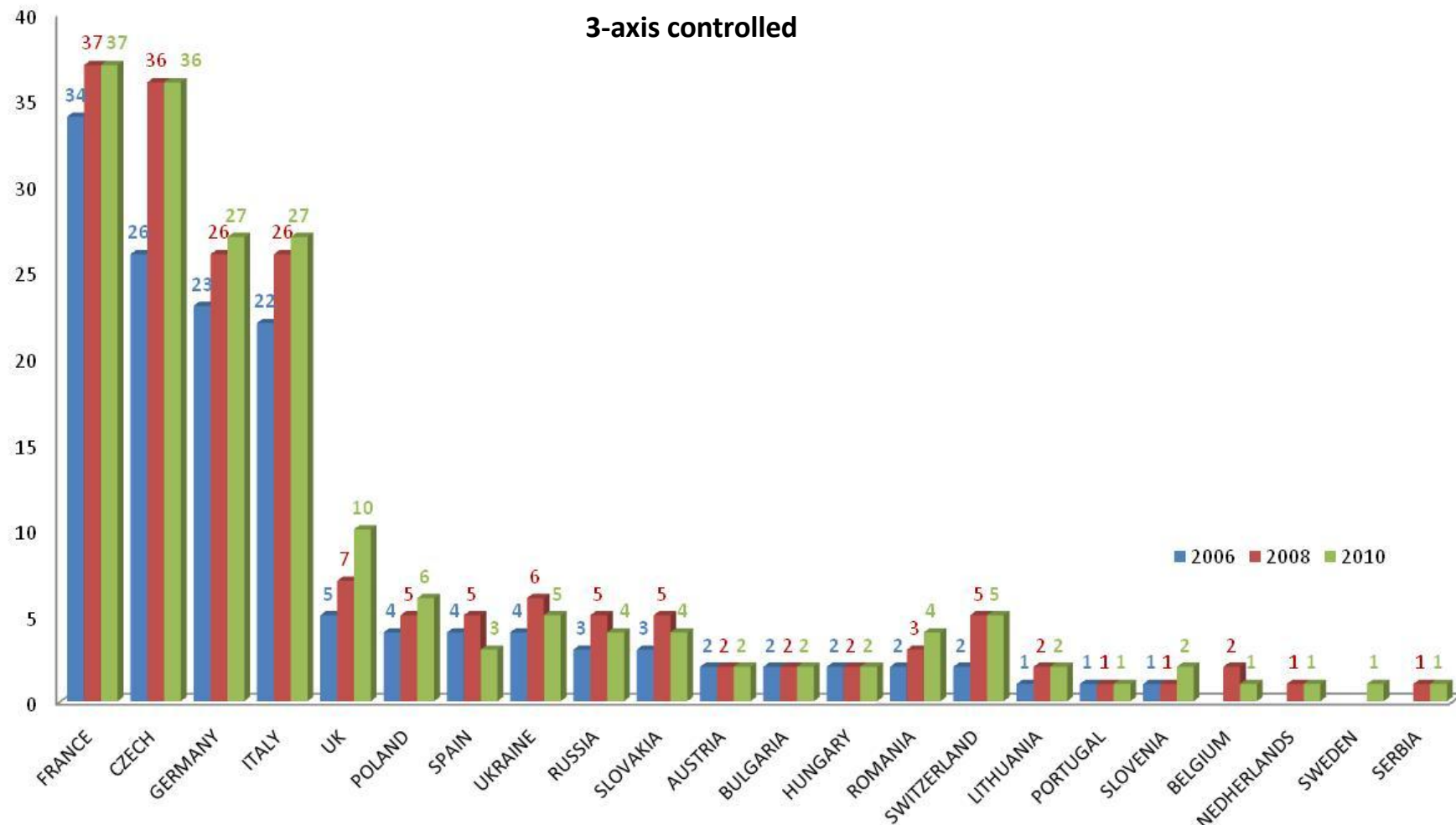
## Number of European Microlight & LSA manufacturers by country & year



# European Light Aviation Industry

Number of European Microlight & LSA types by country & year

3-axis controlled





# LSA Statistics

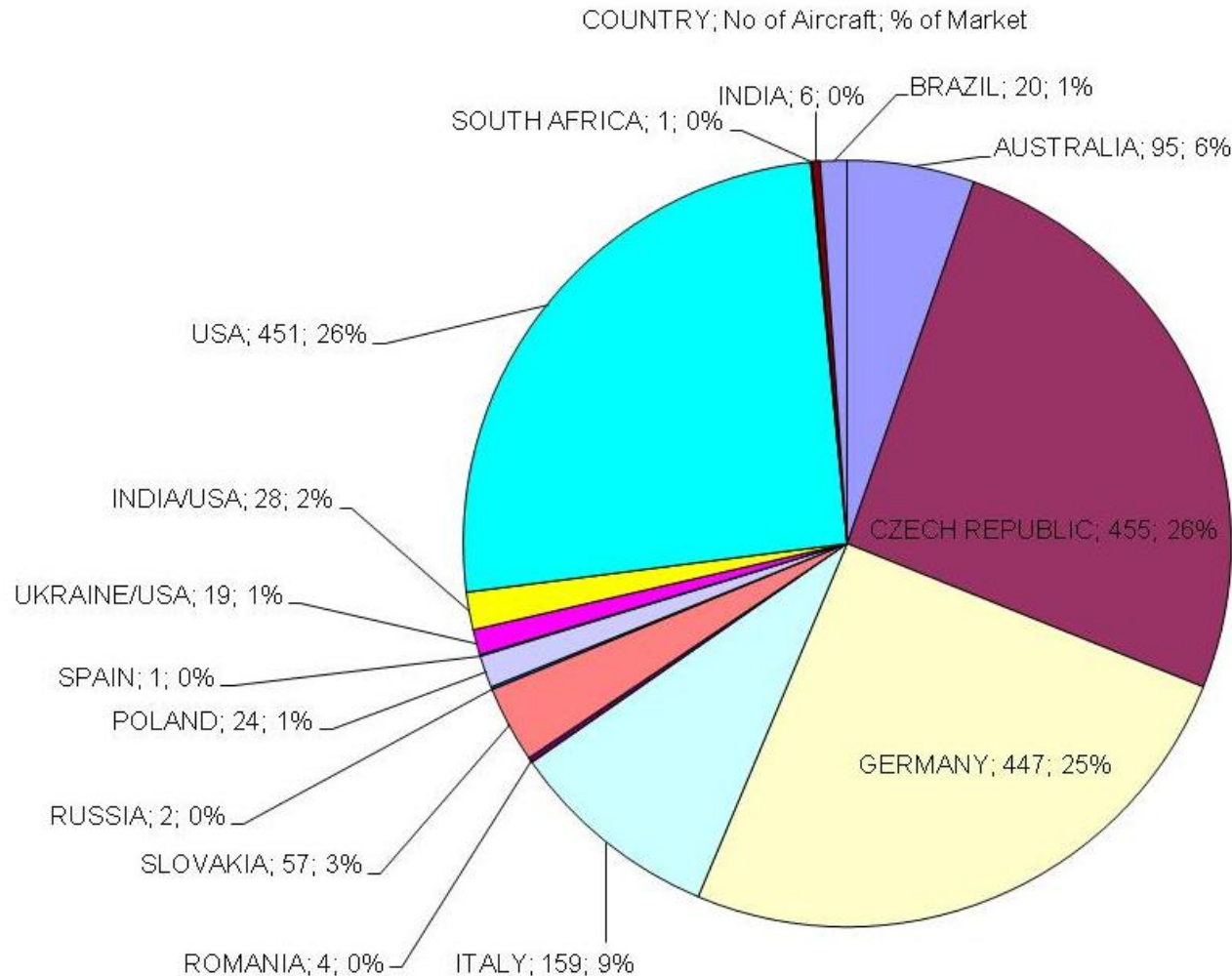
- LSA rules effective from April 2005
- As of 1st April 2010:
  - **84 airplanes certified** as SLSA (factory build)
  - **45 of them are of European origin**
  - **Manufactured by 60 companies**
  - **32 of them are European companies**
  - **1769 planes registered**
  - **1168 manufactured in Europe**



# LSA Statistics



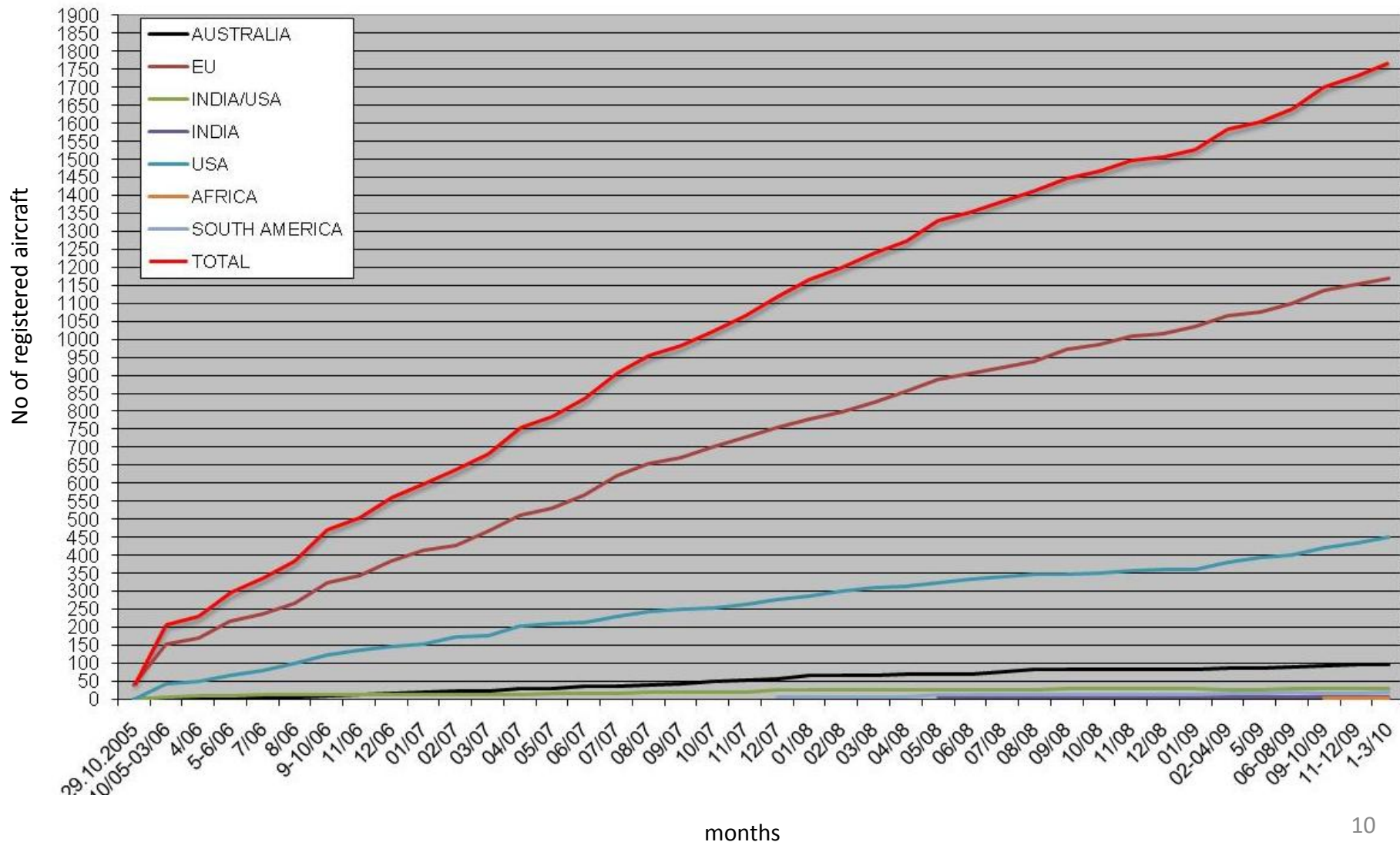
## Registered 3-axis control SLSA as of 1-st April 2010 by country of origin



# LSA Statistics



## 3-axis control SLSA registration by region per month



# LSA Statistics

**558** (371 EU)

**3-axis control SLSA added in 2007**

**107%** (107% EU)

**Increase against 2006**



# LSA Statistics

**387** (262 EU)

**3-axis control SLSA added in 2008**

**- 31%** (-29% EU)

**Increase against 2007**



# LSA Statistics

**227** (136 EU)

**3-axis control SLSA added in 2009**

**- 41%** (-48% EU)

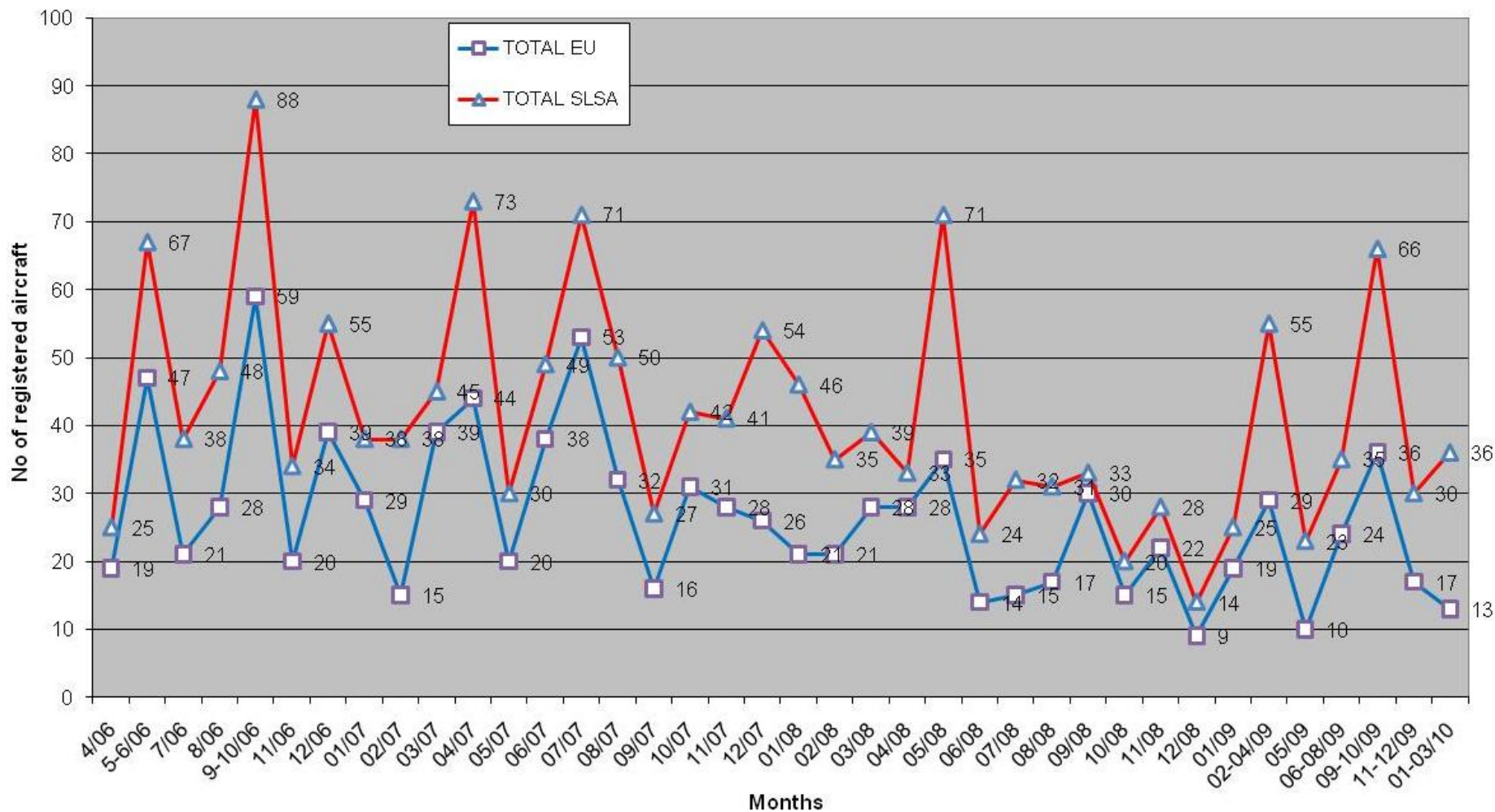
**Increase against 2008**



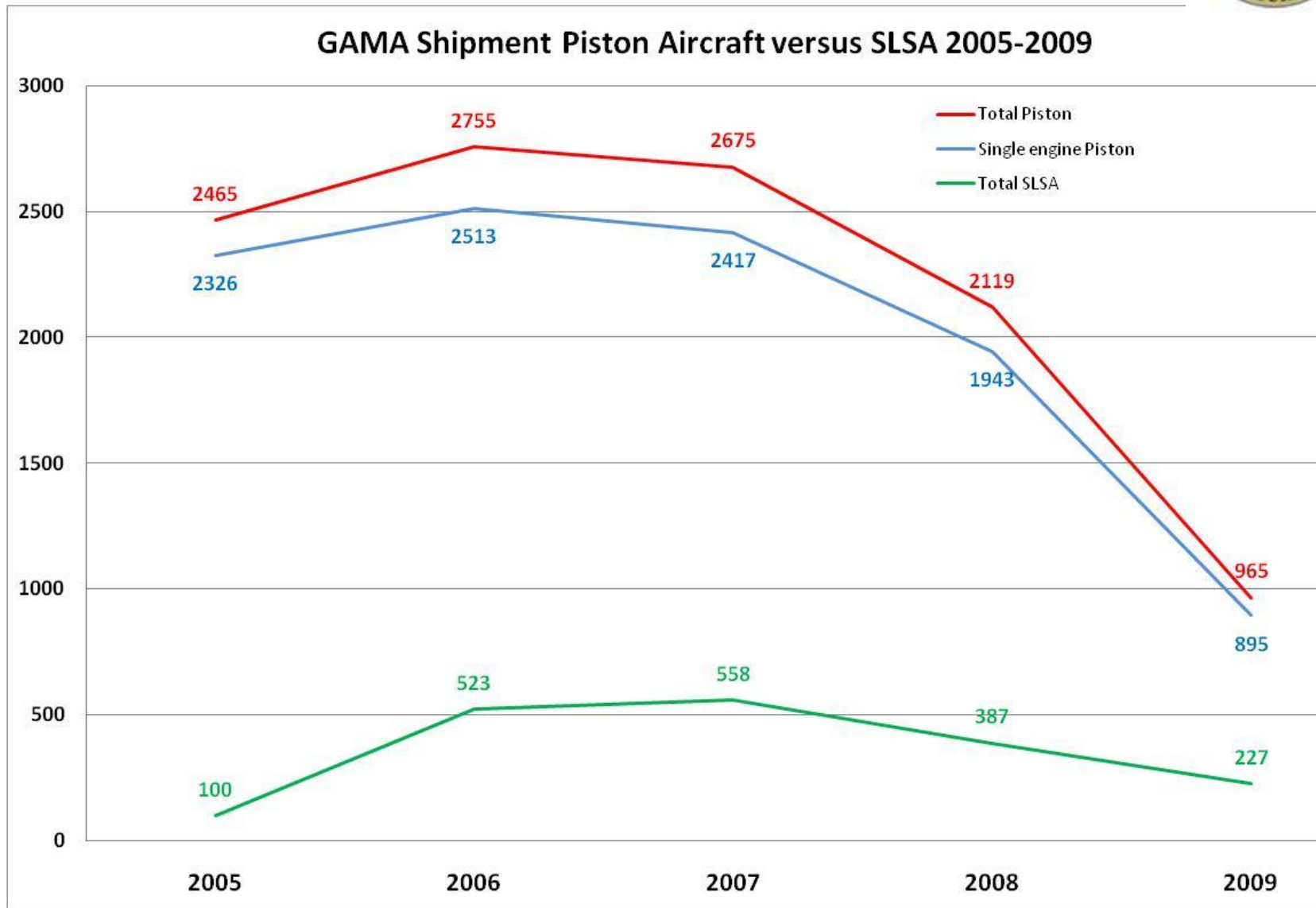


# LSA Statistics

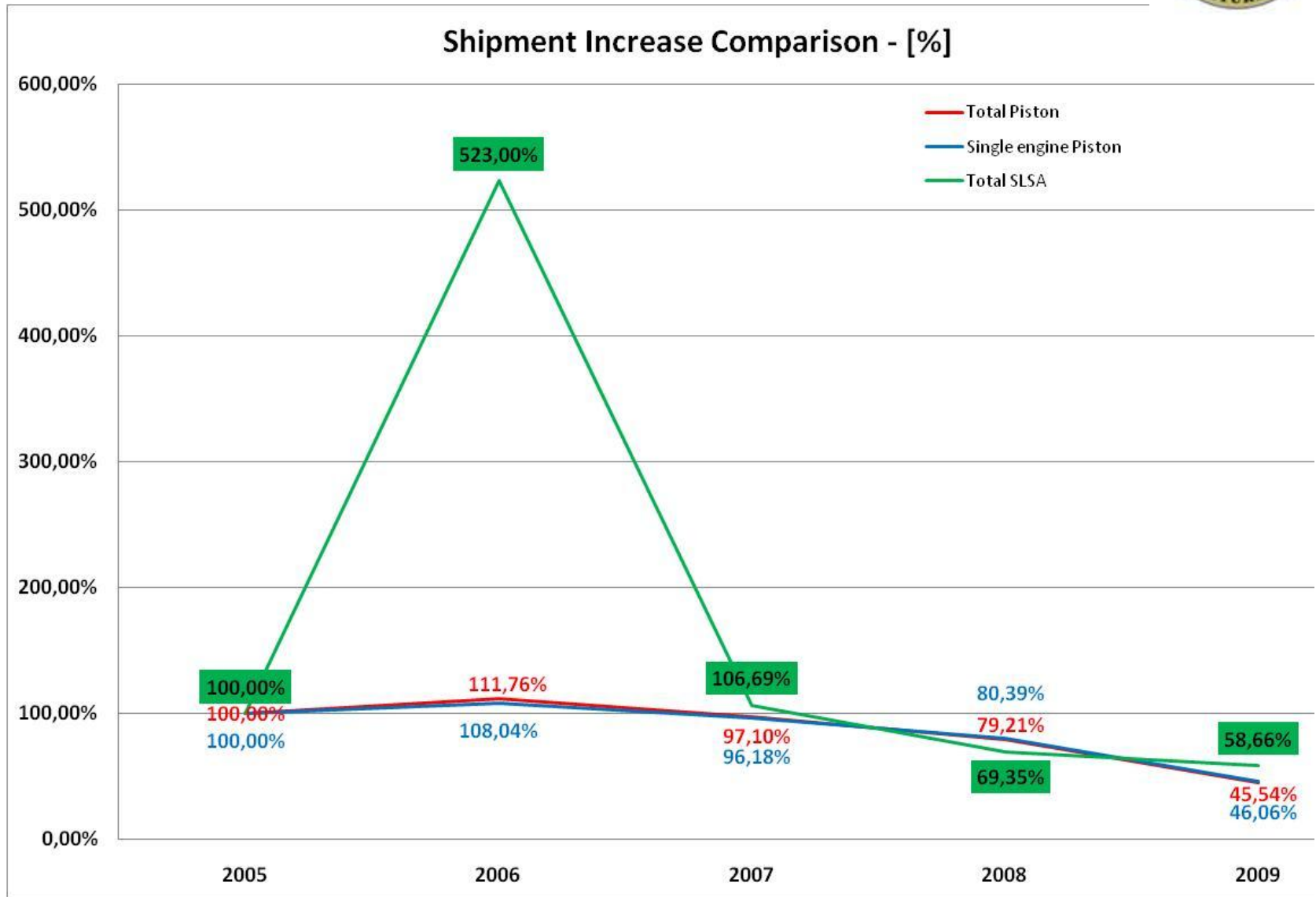
## 3-axis control SLSA increases per month 2006-2010



# GAMA Statistics



# GAMA Statistics







# LSA Statistics

Out of

**60**

3-axis control SLSA manufacturers

**15 companies (9 EU)**

Have made

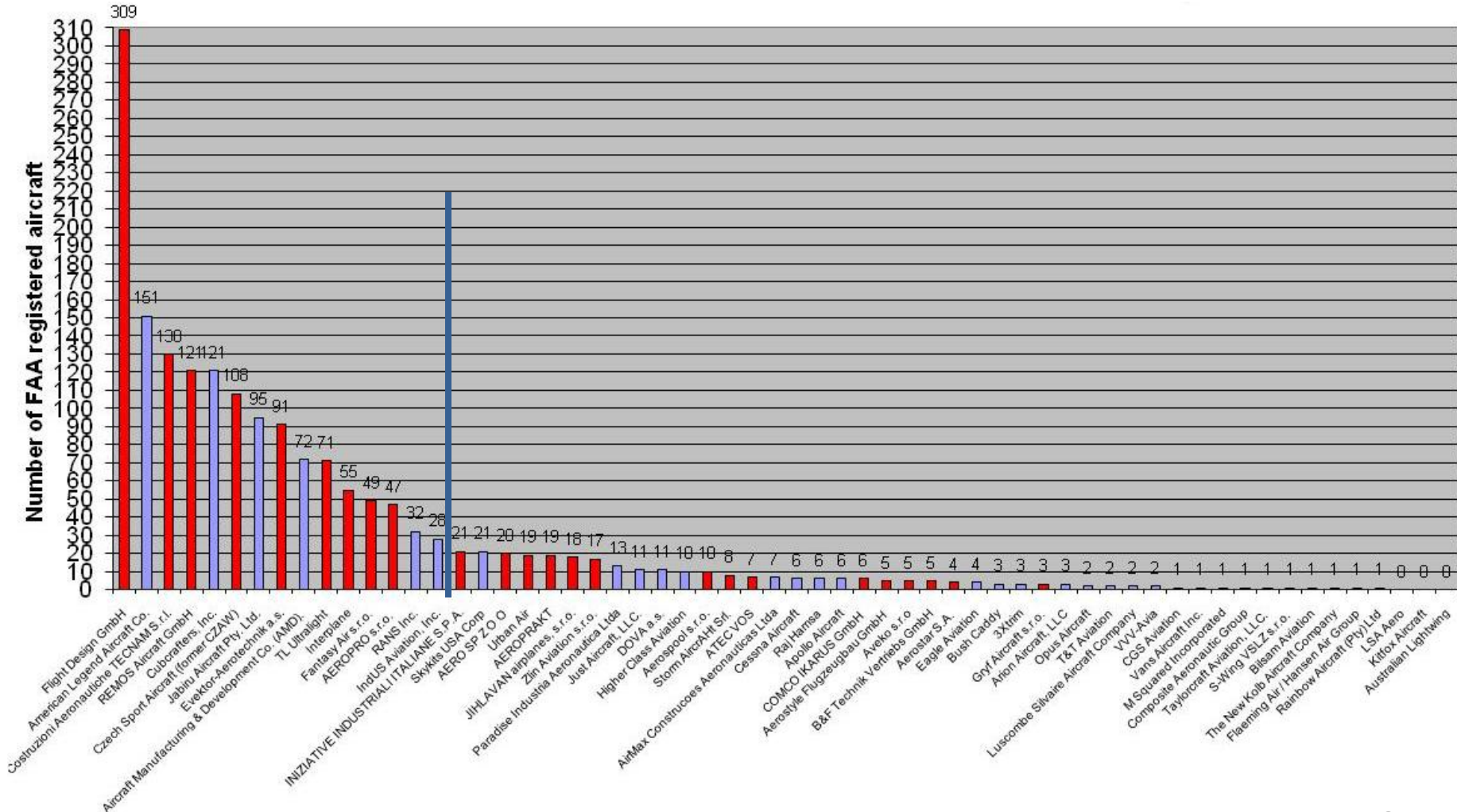
**80% of Sales**

# LSA Statistics



## 3-axis control SLSA registered by manufacturer

as of 1.April 2010



# Most successful European LSA



Flight Design CTSW&CTLS, 309 sold to USA as of 1.4.2010



# Most successful European LSA

TECNAM, 130 sold to USA as of 1.4.2010



# Most successful European LSA



Remos G-3 600, 121 sold to USA as of 1.4.2010



# Most successful European LSA



Piper Sport, 108 sold to USA as of 1.4.2010



# Most successful European LSA

Sportstar, 93 sold to USA as of 1.4.2010



# Most successful European LSA



StingSport, 71 sold to USA as of 1.4.2010







# **Thank You for Your attention!**

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